

#232 CHAPTER 11 PLAN

EXHIBIT AND WITNESS LIST

AO 187 (REV. 4/82)

| | | | | | |
|---|-------------|---|--------|----------------------------------|---|
| Ricochet Energy, Inc. VS | | | | | DISTRICT COURT Western (San Antonio) |
| PLAINTIFF'S ATTORNEY Michael Colvard | | DEFENDANT'S ATTORNEY | | DOCKET NUMBER 16-51148 | |
| | | | | TRIAL DATE(S) 12/12/16 | |
| PRESIDING JUDGE Ronald B. King | | ELECTRONIC COURT RECORDING OPERATOR Sylvia Lornes | | COURTROOM DEPUTY Jana Brisiel | |
| DESCRIPTION OF EXHIBITS * AND WITNESSES | | | | | |
| PLF. NO. | DEF. NO. | DATE OFFERED | MARKED | ADMITTED | |
| W-1 | | 12/12/16 | ----- | ----- | Jerry Hamblin – Proffered |
| W-2 | | 12/12/16 | ----- | ----- | Stan Valdez - Proffered |
| | | | | | FILED DEC 12 2016 |
| | | | | | U.S. BANKRUPTCY COURT BY <u>ZL</u> DEPUTY |
| 1 | | 12/12/16 | Yes | 12/12/16 | Ballot Summation |
| 2 | | 12/12/16 | Yes | 12/12/16 | Ballot Classes 3,4,5,7 |
| 3 | | 12/12/16 | Yes | 12/12/16 | Amended Joint Plan of Reorganization of Ricochet Energy, Inc., Ricochet Interests, Ltd. and the Official Unsecured Creditor Committee [Dkt. No. 234-2] Exhibit A – Ricochet Plan Term Sheet Exhibit B – Other Transferees Assignment Schedule Exhibit C – First/Second Lien Collateral – Creditor Trust Exhibit D – Debtors Net Revenue Interest at Petition Date Exhibit E – Joint Operating Agreements List Exhibit F – M&M Lien Value Schedule Exhibit G – Property Valuation Schedule |
| 4 | | 12/12/16 | Yes | 12/12/16 | Debtors Amended Disclosure Statement Regarding Chapter 11 Amended Joint Plan of Reorganization for Ricochet Energy, Inc., Ricochet Interests, Ltd. and the Official Unsecured Creditors Committee Under Chapter 11 of the Bankruptcy Code [Dkt. No. 234-3] <u>Exhibit 1</u> – See Amended Joint Plan of Reorganization [Dkt. No. 234-2] <u>Exhibit 2</u> – Monthly Operating Reports period ending 9/30/16 <u>Exhibit 3</u> – M&M Lien Schedule (Well-by-Well) and Filed as Secured Claims on Bankruptcy Claims Docket <u>Exhibit 4</u> – Statement of Affairs Question 3.1 and 4 Payments made within 90 days/1 year <u>Exhibit 5</u> – Trustee, Patrick W. Merritt, Qualifications and Experience <u>Exhibit 6</u> – Liquidation Analysis <u>Exhibit 7</u> – Cash Flow Pro Forma – August 2016 – December 2018 |

Include a notation as to the location of any exhibit not held with the case file or not available because of size.